

Patient: \_\_\_\_\_ DOB: \_\_\_\_\_ Account #: \_\_\_\_\_  
(OFFICE USE ONLY)

Address: \_\_\_\_\_ Gender (M/F/Other): \_\_\_\_\_  
Street City/Town State Zip

Occupation OR School Grade: \_\_\_\_\_ Family E-mail: \_\_\_\_\_  
Home #: \_\_\_\_\_ Cell #: \_\_\_\_\_ Work #: \_\_\_\_\_

Who is filling out this form? Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Who has guardianship of the patient? (For each guardian, list name + relationship to child + email)  
\_\_\_\_\_  
\_\_\_\_\_

Insurance Guarantor's Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Insurance Guarantor's Address (if different): \_\_\_\_\_

Siblings and DOB: \_\_\_\_\_

Who referred you to us? \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_ Referring Physician: \_\_\_\_\_  
Practice Name: \_\_\_\_\_ Practice Name: \_\_\_\_\_

Pharmacy Name: \_\_\_\_\_  
(Address / Location) \_\_\_\_\_

Spoken Language: \_\_\_\_\_ Ethnicity: Hispanic (Yes/No) \_\_\_\_\_

Race (check all that apply):  
\_\_\_\_ White \_\_\_\_ Black/African American \_\_\_\_ American Indian/Alaskan Native \_\_\_\_ Asian \_\_\_\_ Native Hawaiian/Pacific Islander  
Other \_\_\_\_\_

Household Cigarette Smoking? \_\_\_\_ Yes \_\_\_\_ No Does the patient smoke? \_\_\_\_ Yes \_\_\_\_ No \_\_\_\_ Quit (When: \_\_\_\_\_)

Current Medications: \_\_\_\_ None Medication Allergies: \_\_\_\_ None  
(if known, include dosage & over the counter medications) \_\_\_\_\_ Reaction: \_\_\_\_\_  
\_\_\_\_\_ Reaction: \_\_\_\_\_  
\_\_\_\_\_ Reaction: \_\_\_\_\_

Current Eye Drops: \_\_\_\_\_ Latex Allergy: \_\_\_\_ Yes \_\_\_\_ No

**REASON FOR VISIT:** \_\_\_\_\_

**Fill out this section ONLY if the patient is a CHILD:**

Current Weight: \_\_\_\_\_ lbs Current Height: \_\_\_\_\_ Birth Weight: \_\_\_\_ lbs \_\_\_\_ oz (\_\_\_\_\_ grams)  
Premature Birth? \_\_\_\_ YES \_\_\_\_ NO If yes, born at how many weeks? \_\_\_\_\_ Was delivery a C-section? \_\_\_\_ YES \_\_\_\_ NO  
Does your child have developmental delays? \_\_\_\_ YES \_\_\_\_ NO If yes, describe: \_\_\_\_\_  
Is your child enrolled in Early Intervention? \_\_\_\_ YES \_\_\_\_ NO If yes, list services: \_\_\_\_\_

**Patient's Recent Symptoms:** (check all that apply)

- Eyes (vision loss/change, burning, itching redness)
- General (eg. weight change, fever, increased thirst)
- Cardiovascular (ex. Chest pain, shortness of breath)
- Brain/Nervous System (ex. numbness, seizures)
- Psychiatric (ex. anxiety, depression)
- Bone, Joint, Muscle (ex. pain, swelling, stiffness)

- Neurological (ex. difficulty speaking/swallowing)
- Ear, Nose, Throat (eg. hearing loss, dizziness)
- Allergic (ex. Hay fever, allergies to new meds/foods)
- Blood/Lymph Nodes (ex. excessive bleeding, bruising)
- Skin (ex. masses, lesions, infection, rashes)
- Endocrine (ex. Thyroid disease/frequent urination)

**Patient's Eye History:** (check all that apply))

- Previous eye exam with an eye doctor?
- Eye Glasses
  - If yes, what age were they first prescribed? \_\_\_\_\_
  - If yes, how old is the current pair? \_\_\_\_\_
- Prisms
  - If yes, when prescribed? \_\_\_\_\_
- Contact Lenses
- Eye Muscle Surgery
  - If yes, when? \_\_\_\_\_
- Other Eye Surgery?
  - Describe and when? \_\_\_\_\_
- Ambyopia (lazy eye) and/or Eye Patching
- Eye Exercises

- Strabismus (eyes misaligned)
- Glaucoma
- Cataracts
- Retinal Disease
- Nystagmus
- Diabetic Eye Disease
- Recurring "Pink Eye"
- Stye
- Eye Injury

**Other:** \_\_\_\_\_  
**(PLEASE LIST ANY EYE HISTORY NOT LISTED ABOVE)**

**Patient's Medical History:** (check all that apply)

- Arthritis
- Asthma
- Bleeding Disorder
- Diabetes
- Environmental Allergies
- Hearing Loss
- Heart Disease
- Cancer (Type: \_\_\_\_\_)
- HIV/AIDS
- High Blood Pressure
- High Cholesterol
- Kidney Disease
- Lung Disease

- Migraines
- Stroke
- Seizure
- Thyroid Disease
- Neurologic Disease (Describe: \_\_\_\_\_)
- Genetic Condition (Describe: \_\_\_\_\_)
- ADD/ADHD
- Autism Spectrum/PDD
- Developmental Delays
- Learning Disability (Describe: \_\_\_\_\_)
- IEP (Services: \_\_\_\_\_)

**Other:** \_\_\_\_\_  
**(PLEASE LIST MEDICAL HISTORY NOT LISTED ABOVE)**

**Does the patient have any missing immunizations?**  NO  YES

If yes, please explain: \_\_\_\_\_

**Does the patient or any family members have complications from anesthesia?**  NO  YES

**Family Eye and Medical History:** (check all that apply and indicate which family members)  None

- |   |       |  |       |
|---|-------|--|-------|
| <input type="checkbox"/> Amblyopia (lazy eye) or Eye      | _____ | <input type="checkbox"/> Glaucoma (in childhood) | _____ |
| <input type="checkbox"/> Patching                         | _____ | <input type="checkbox"/> Retinal Detachment      | _____ |
| <input type="checkbox"/> Strabismus (eye misalignment)    | _____ | <input type="checkbox"/> Retinitis Pigmentosa    | _____ |
| <input type="checkbox"/> Eye Muscle Surgery               | _____ | <input type="checkbox"/> Color Blindness         | _____ |
| <input type="checkbox"/> Eye Glasses (before age 6 years) | _____ | <input type="checkbox"/> Genetic Disease         | _____ |
| <input type="checkbox"/> Blindness (in childhood)         | _____ | <input type="checkbox"/> Neurologic Disease      | _____ |
| <input type="checkbox"/> Blindness (in adulthood)         | _____ | <input type="checkbox"/> Cancer                  | _____ |
| <input type="checkbox"/> Cataracts (in childhood)         | _____ | <input type="checkbox"/> Diabetes                | _____ |

Other eye or medical conditions? (please list) \_\_\_\_\_